

Message Text

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50

ACTION EB-11

INFO OCT-01 EUR-25 ISO-00 DRC-01 FEA-02 AEC-11 AID-20

CEA-02 CIAE-00 CIEP-03 COME-00 DODE-00 FPC-01 H-03

INR-11 INT-08 L-03 NSAE-00 NSC-07 OMB-01 PM-07 RSC-01

SAM-01 SCI-06 SP-03 SS-20 STR-08 TRSE-00 FRB-03 /159 W

----- 108908

R 301112Z AUG 74

FM AMEMBASSY THE HAGUE

TO SECSTATE WASHDC 4242

LIMITED OFFICIAL USE THE HAGUE 4264

E.O. 11652: N/A

TAGS: EFIN, NL

SUBJ: ECONOMIC FORECASTING

REF: STATE 179865

1. USING 1973 AS BASE OF 100, DUTCH INDUSTRIAL PRODUCTION IN 1ST QUARTER 1974 WAS 105.5, AND IN SECOND QUARTER 1974, 104.5.

2. CENTRAL PLANNING BUREAU (CPB) PROVIDED US FOLLOWING OFFICIAL PROJECTIONS BY QUARTER FOR REMAINDER 1974 AND 1975.

| 1974 | CPB |
|-------------|-------|
| 3RD QUARTER | 105.0 |
| 4TH QUARTER | 106.5 |

| 1975 | |
|-------------|----------|
| 1ST QUARTER | 108.0 |
| 2ND QUARTER | 110.0 |
| 3RD QUARTER | 115.5 |
| 4TH QUARTER | NL 113.0 |

3. ASSUMPTION ON WHICH CPB PROJECTIONS ARE BASED IS COMPROMISE BETWEEN OPTIMISTIC OECD VIEW THAT WORLD WILL EXPERIENCE ECONOMIC
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RECOVERY INSECND HALF OF 1974 AND PESSIMISM OF SOME CPB

OFFICIALS (INCLUDING DIRECTOR VAN DEN BELD) THAT WORLD TRADE
WILL EXPERIENCE NO GROWTH. CPB PROJECTIONS LEND GREATER WEIGHT
TO
LATTER VIEW AND ARE IN ACCORD WITH EMBASSY THINKING.

4. MONTHLY IMPORT PRICE
PAID BY NETHERLANDS PER METRIC TON
OF CRUDE OIL, CIF ROTTERDAM, WAS 222.05 GUILDERS IN
APRIL, 217.40 GUILDERS IN MAY, AND 216.30 GUILDERS IN JUNE.
TANGUY

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NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: ECONOMIC DEVELOPMENT, DATA, INDUSTRIAL PRODUCTION
Control Number: n/a
Copy: SINGLE
Draft Date: 30 AUG 1974
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: RELEASED
Disposition Approved on Date:
Disposition Authority: martinml
Disposition Case Number: n/a
Disposition Comment: 25 YEAR REVIEW
Disposition Date: 28 MAY 2004
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1974THEHA04264
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Film Number: D740240-1287
From: THE HAGUE
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1974/newtext/t1974082/aaaaabif.tel
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Office: ACTION EB
Original Classification: LIMITED OFFICIAL USE
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 2
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Previous Classification: LIMITED OFFICIAL USE
Previous Handling Restrictions: n/a
Reference: STATE 179865
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Review Authority: martinml
Review Comment: n/a
Review Content Flags:
Review Date: 25 SEP 2002
Review Event:
Review Exemptions: n/a
Review History: RELEASED <25 SEP 2002 by boyleja>; APPROVED <26 FEB 2003 by martinml>
Review Markings:

Declassified/Released
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EO Systematic Review
30 JUN 2005

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Status: NATIVE
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